WASHINGTON STATE COMMUNITY COLLEGE
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2023-24 Verification of 2021 Income Information

for Individuals with Special Tax Situations

Student Name: _____ **WSCC ID:** _____ **DOB:** ____/____/_____

INSTRUCTIONS: If one or more of the following special situations apply to you, a spouse, or a parent, please check the appropriate category or categories and provide the required documentation.

❒ Individuals Granted a filing Extension by the IRS beyond the initial six-month extension

An individual who is required to file a 2021 IRS income tax return and has been granted a filing extension by the IRS, beyond the six-month extension must provide:

- A copy of IRS Form 4868, ''Application for Automatic Extension of Time to File U.S. Individual Income Tax Return,'' that was filed with the IRS for tax year 2021;
- A copy of the IRS's approval of an extension beyond the six-month extension if the individual requested an additional extension of the filing time for tax year 2021;
- A copy of IRS Form W–2 for each source of employment income received for tax year 2021
- If self-employed, a signed statement certifying the amount of the individual's Adjusted Gross Income (AGI) and the U.S. income tax paid for tax year 2021.

❒ Individuals Who Filed an Amended IRS Income Tax Return

An individual who filed an amended IRS income tax return for tax year 2021 must provide:

- A signed copy of the 2021 IRS Form 1040X, "Amended U.S. Individual Income Tax Return," filed with the IRS; *AND*
- A 2021 IRS Tax Return Transcript, a signed copy of your 2021 IRS 1040 forms that were filed with the IRS *OR* complete IRS Data Retrieval Tool (will only include information from the original tax return).

❒ Individuals Who Were Victims of IRS Identity Theft

An individual who was the victim of IRS tax-related identity theft must provide:

- A Tax Return Database View (TRDBV) transcript obtained from the IRS, OR any other IRS tax transcript(s) that includes all of the income and tax information required to be verified; *AND*
- A statement signed and dated by the tax filer indicating that he or she was a victim of IRS tax-related identity theft and that the IRS is aware of the tax-related identity theft.

❒ Individuals Who Filed Non-IRS Income Tax Returns

An individual who filed or will file a 2021 income tax return with the relevant taxing authority of a U.S. territory, commonwealth, or with a foreign central government must provide:

- A transcript that is obtained at no cost from the relevant taxing authority of a U.S. territory (Guam, American Samoa, the U.S. Virgin Islands) or commonwealth (Puerto Rico and the Northern Mariana Islands), or a foreign central government, that includes all of the tax filer's income and tax information required to be verified for tax year 2021, OR
- If a transcript cannot be obtained from the relevant taxing authority, a signed copy of the 2021 income tax return(s).

Certification and Signature: *I certify that all the information reported to qualify for federal aid is complete and correct to my knowledge. If additional documentation is required, I will submit those documents in a timely manner. I understand that if I purposely give false or misleading information, I may be fined, sentenced to jail, or both and my financial aid may be terminated.*

WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

_____ _____ _____ _____
Student's signature Date Student's Spouse signature (*if applicable*) Date

_____ _____
Parent's signature (*if a dependent student*) Date

OFFICE USE ONLY	Date Received: / /	Approved: **YES** or **NO**
	FAO Signature:	Date: